

Group Poorna Suraksha

Customized Protection Plan
For

ICAI Members



HDFC Life - First Indian Private sector Life Insurance company



- Incorporated in 2000, HDFC Life is the 1st private life insurance to start operations in India.
- 1st Indian Life Insurance Company included in Global MSCI Index
- Consistently among Top 3 Insurer

Group Business

- No. 1 Rank in Group business among private Insurers for 5th year in a row

Source: The numbers are as on 30th September 2021, available on HDFC life website (www.hdfclife.com)

1. Sourced from Life Council data

2. Net worth comprises of share capital, share premium and accumulated profits

3. Individual death claim settlement ratio by number of policies as per audited annual statistics for FY 2020-21



Best of both Retail and Group offering

HDFC Life Group Poorna Suraksha

A Non Linked, Non Participating, Group Term Insurance Plan



Easier
On-boarding



Continuity Benefit
Cover continuance



Multiple PPT
options



Long term
coverages



Settlement
option



Fluctuation free
premium



Customized Pricing
and Underwriting



Simpler KYC



Tax Benefits

Key Benefits

HDFC Life Group Poorna Suraksha

A Non Linked, Non Participating, Group Term Insurance Plan



Life Option

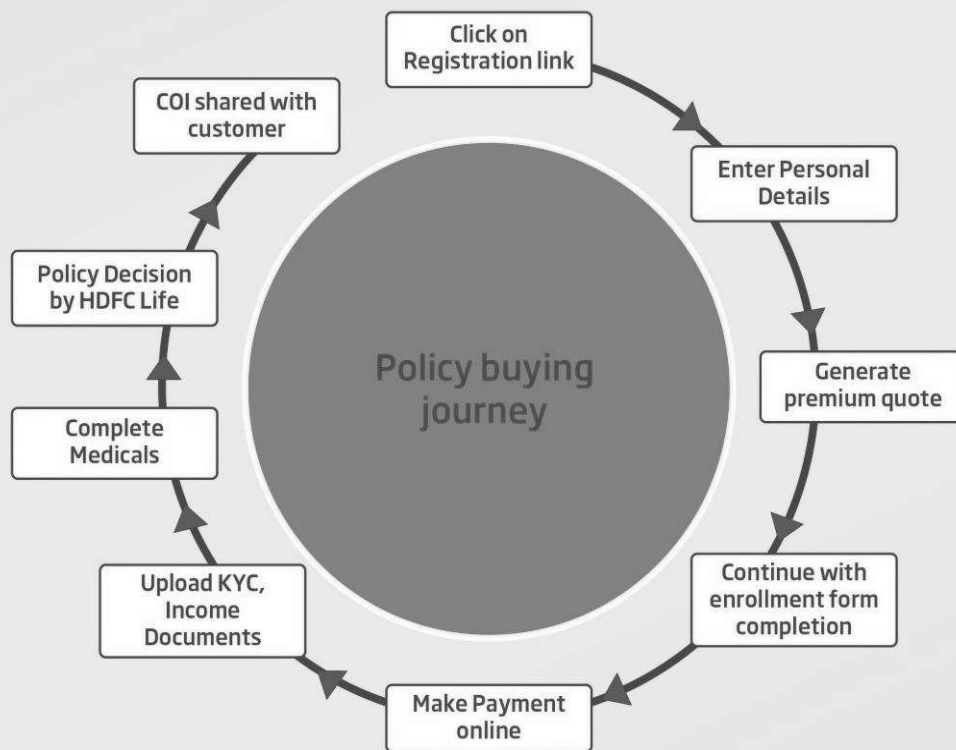
Sum Assured payable incase of unfortunate Death

- 1 Flexibility to pay premiums in Single, Regular or Limited Premium mode
- 2 Choice of Policy Term
Minimum - 10 Years | Maximum - 50 years *
- 3
 - Minimum entry age : 18 Years
 - Maximum entry age : 60 Years
- 4
 - Minimum Sum assured : 50 Lakhs
 - Maximum Sum assured: Varies on case to case basis
- 5 Advantage of competitive pricing
- 6 No hassles of buying new plan post exit from a Company
- 7 Need based cover as per employee income band, liabilities & Future Planning.
- 8
 - Fluctuation free premium for the entire policy term

Customised benefits for individual employees

* Maximum age till coverage is 80 Years

Enrollment Process



Registration link: (Lead to quote journey link will be put post UAT Signoff)

The first screenshot shows the initial registration form for 'HDFC Life Group Poorna Suraksha'. It includes fields for Organization, Employee/Member ID, Subscription, First Name, Last Name, Gender, Email ID, and Mobile No. with a 'SEND OTP' button. A disclaimer is also present.

The second screenshot shows a progress bar with steps: New Details, Policy Details, Basic, Financial Details, Medical Details, KYC and Documents, and Score. The 'Medical Details' step is currently active. Below the progress bar, there are sections for 'Other Details' (including Hospitalization Co-pay, Number of Days, and Maximum Number of Days) and 'Address' (with fields for Home, Office, and Other).

Intent Generation Page – Step 1

Resume an existing application

Resume

OR

We need few details to enroll you. Shouldn't take more than few minutes!!

Organisation *	Employee/Member Id *
The Institute of Chartered Accountants of India	11104
Salutation *	First Name *
Mr	Kapil
Last Name	Vyas
Gender *	Email Id
Male	kvyas@hdfclife.com
Mobile Number *	Date of Birth *
9820774605	10-Jun-1986

☐ I hereby consent to receive policy related communication from HDFC Life or its authorized representatives via Call, SMS, Email & Voiceover Internet Protocol(VoIP) including WhatsApp, and agree to waive my registration on NCPR (National Customer Preference Registry) in this regards.
I hereby give my consent to become a member of group life insurance policy of HDFC Life which will be administered by the above referred entity/organisation under its Master Policy

Save

Proceed

Select the Name of your organisation followed by your personal details and proceed

OTP Verification – Step 2

HDFC Life Group Poorna Suraksha

A Non Linked, Non Participating, Group Term Insurance Plan

Verify Details

Mobile
+91- 9820774605 

Send OTP

- Enter Mobile Number and proceed with OTP.
- Maximum 3 OTP's per day are allowed

Proposal Form Submission – Step 3

HDFC Life Group Poorna Suraksha

A Non Linked, Non Participating, Group Term Insurance Plan

- 1 Member Details - A
- 2 Policy Details
- 3 Review
- 4 Member Details - B
- 5 Nominee Details
- 6 Form Type Questionnaire
- 7 COVID
- 8 Document Upload

None of the fields should be left blank

Mobile Number 9820774605	E-Mail *	Prefix Mr.	First Name Kapil	Last Name *
Date of Birth 10-Jun-1986	Gender Male	Employee Number 111041	Education *	Graduate
PAN *	Annual Income *	Tobacco/Cigarette ⁱ ☐ Yes ☒ No		

Next

Continue with proposal form filling, followed by payment and document upload

Resume Application

Resume an existing application

Resume

OR

We need few details to enroll you. Shouldn't take more than few minutes!!

Organisation *	The Institute of Chartered Accountants of India		Employee/Member Id *	11104	
Salutation *	Mr	First Name *	Kapil		
		Last Name *	Vyas		
Gender *	Male		Email Id *	kvyas@hdfclife.com	
Mobile Number *	9820774605		Date of Birth *	10-Jun-1986	

☐ I hereby consent to receive policy related communication from HDFC Life or its authorized representatives via Call, SMS, Email & Voiceover Internet Protocol(VoIP) including WhatsApp, and agree to waive my registration on NCPR (National Customer Preference Registry) in this regards.

I hereby give my consent to become a member of group life insurance policy of HDFC Life which will be administered by the above referred entity/organisation under its Master Policy

Save

Proceed

In case proposal form is closed midway, you can click on **Resume** tab at the top of screen on our link.

Contact Points

For any queries kindly reach out to

RM Name	Contact	Email	Level 1 Escalation	Contact	Email	Level 2 Escalation	Email
Sivasankar	9962055518	SIVASANKAR02@HDFCLIFE.COM	Kapil Vyas	9820774605	kvyas@hdfclife.com	Rakshak Malhotra Dhanashri Mane	rakshakvinodm@hdfclife.com
Rinku Shah	9820448820	rinku.s06@hdfclife.com					dhanashrim@hdfclife.com

For more details kindly refer to FAQ document